



Single Family Lending Program Bulletin

January 17, 2024

Program Bulletin #2024-02

To: CalHFA Approved Lenders

Updated CalHFA State Reporting Disclosure

CalHFA will require lenders to use the newest version of the CalHFA State Reporting Disclosure. The revised form updates the First-Generation Homebuyer language. CalHFA encourages lenders to use the updated form starting immediately and the new form will be required for all reservations starting March 1, 2024. Loans with reservation dates on or after March 1, 2024 submitted to CalHFA with the old form will be subject to suspension.

For questions about this bulletin, contact CalHFA Single Family Lending Division by phone 916.326.8033 or by email at SFLending@calhfa.ca.gov. Plus you can always visit CalHFA's website at: www.calhfa.ca.gov or Single Family Lending directly at www.calhfa.ca.gov/homeownership.

CalHFA thanks you for your business and we look forward to continuing to support your affordable housing loan needs.

Attachment



CalHFA State Reporting Disclosure

I/we, Borrowers: (1) (2)
(3) (4)

(collectively, "Applicant"), having applied for a home mortgage pursuant to the Mortgage Program of the California Housing Finance Agency ("CalHFA"), do hereby represent and warrant as follows:

First-Generation Homebuyer

| | | | |
|---|------------|-----------|----------------|
| A homebuyer who has not been on title, held an ownership interest or have been named on a mortgage to a home in the last 7 years, and whose parents do not have any present ownership interest in a home or if deceased did not have any ownership interest at the time of death, or; an individual who has at any time been placed in foster care or institutional care. | YES | NO | DECLINE |
| Borrower 1 | | | |
| Borrower 2 | | | |
| Borrower 3 | | | |
| Borrower 4 | | | |

Military Questionnaire

| | | | |
|---|------------|-----------|----------------|
| Have you ever served in the United States Military? | YES | NO | DECLINE |
| Borrower 1 | | | |
| Borrower 2 | | | |
| Borrower 3 | | | |
| Borrower 4 | | | |

| | | | |
|---|------------|-----------|----------------|
| Are you the spouse, legal partner, parent, or child of a person who has served in the United States Military? | YES | NO | DECLINE |
| Borrower 1 | | | |
| Borrower 2 | | | |
| Borrower 3 | | | |
| Borrower 4 | | | |

Consent

| | | | |
|---|------------|-----------|----------------|
| I consent to this agency transmitting my name, email address, mailing address, and mobile telephone to the Department of Veterans Affairs only for the purpose of receiving additional information on veterans benefits for which I may be eligible. I understand that this consent is valid for 12 months. | YES | NO | DECLINE |
| Borrower 1 | | | |
| Borrower 2 | | | |
| Borrower 3 | | | |
| Borrower 4 | | | |

Borrower Declaration

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I agree that the lender or housing sponsor to which I am applying may, directly or through its contractors, agents, grantees or designees, take such actions as it deems necessary to verify the accuracy of this declaration. I further understand and agree that any person or entity contacted by the lender or housing sponsor and/or its contractors, agents, grantees or designees, in the course of such verification, may release such pertinent information to the lender or housing sponsor and/or its contractors, agents, grantees or designees.

Signatures

| | | | |
|-------------|-------|-------------|-------|
| Borrower 1: | Date: | Borrower 2: | Date: |
| Borrower 3: | Date: | Borrower 4: | Date: |