

**Fixed Payer Swap Agreements Executed to Hedge All Variable Rate Bonds
Relating to Home Mortgage Revenue Bonds
as of March 31, 2021**

<u>Bond Series</u>	<u>Initial Notional Amount</u>	<u>Outstanding Notional Amount*</u>	<u>Fixed Rate Paid by Agency</u>	<u>Float Rate Received by Agency</u>	<u>Average Years To Maturity</u>
HMRB 2005A**	\$200,000,000.00	\$22,515,000.00	3.80400 %	60% of 1 mo. LIBOR + 0.26%	12.98
HMRB Indenture***	0.00	2,060,000.00	4.80000 %	65% of 1 mo. LIBOR	1.27
HMRB Indenture***	0.00	7,790,000.00	4.14300 %	65% of 1 mo. LIBOR	1.42
HMRB Indenture***	0.00	7,005,000.00	3.99400 %	65% of 1 mo. LIBOR	1.53
HMRB Indenture***	0.00	7,760,000.00	3.86300 %	65% of 1 mo. LIBOR	6.59
HMRB Indenture***	0.00	1,680,000.00	4.90000 %	65% of 1 mo. LIBOR	7.56
HMRB Indenture***	0.00	3,865,000.00	4.13000 %	100% of SIFMA - 0.15%	8.80
HMRB Indenture***	0.00	5,280,000.00	7.11000 %	100% of 1 mo. LIBOR	0.59
HMRB Indenture***	0.00	7,140,000.00	4.90000 %	65% of 1 mo. LIBOR	2.50
HMRB Indenture***	0.00	7,485,000.00	4.51000 %	65% of 1 mo. LIBOR	3.61
HMRB Indenture***	0.00	10,420,000.00	4.13000 %	100% of SIFMA - 0.15%	3.15
HMRB Indenture***	0.00	17,420,000.00	3.88800 %	65% of 1 mo. LIBOR	3.20
HMRB Indenture***	0.00	2,475,000.00	3.99400 %	65% of 1 mo. LIBOR	0.18
HMRB Indenture***	0.00	7,280,000.00	3.86300 %	65% of 1 mo. LIBOR	1.50
HMRB Indenture***	0.00	2,515,000.00	3.72800 %	65% of 1 mo. LIBOR	0.47
HMRB Indenture***	0.00	6,315,000.00	3.14800 %	65% of 1 mo. LIBOR	0.62
HMRB Indenture***	0.00	4,320,000.00	3.08750 %	60% of 1 mo. LIBOR + 0.26%	2.89
HMRB Indenture***	0.00	12,415,000.00	3.61000 %	60% of 1 mo. LIBOR + 0.26%	4.44
HMRB Indenture***	0.00	3,830,000.00	3.56000 %	60% of 1 mo. LIBOR + 0.26%	4.40
TOTAL:	<u>\$200,000,000.00</u>	<u>\$139,570,000.00</u>			

* The notional amount of each interest rate swap agreement will be adjusted from time to time in accordance with the terms of such agreement.

** Denotes swaps in which the Agency owns par termination options over time.

*** These swaps are treated as indenture balance sheet hedges. For tax purposes, they are not integrated with any variable rate bonds as effective hedges.