Appendix

Affordable Multifamily Housing Revenue Bonds - Issuer's Loan Portfolio

Current Series

| | Pool | | Current Loan Note | | | | Loan Maturity | Service | Current UPB as of | |
|------------------|--------|------------------------|----------------------|-------|----|---------------|------------------|---------|----------------------|---------------|
| | number | Deal Name | Loan Type | Rate | (| Original UPB | Date | Fees | | 30-Sep-17 |
| Risk Share Loans | | | | | | | | | | |
| NIBP | N/A | COPPER CREEK | Risk Share | 5.50% | \$ | 3,967,182.45 | 2/1/2036 | 0.25% | \$ | 3,435,179.19 |
| NIBP | N/A | GOLDEN WEST TOWERS | Risk Share | 5.70% | | 13,129,758.65 | 3/1/2037 | 0.25% | | 11,544,418.60 |
| IIBP | N/A | MISSION GATEWAY | Risk Share | 5.25% | | 6,191,629.40 | 11/1/2036 | 0.25% | | 5,382,176.00 |
| IIBP | N/A | NOBLE TOWERS | Risk Share | 5.25% | | 3,593,758.16 | 10/1/2035 | 0.25% | | 3,090,901.61 |
| NIBP | N/A | OAK TREE VILLAGE APTS. | Risk Share | 5.45% | | 23,391,087.60 | 7/1/2046 | 0.25% | | 21,845,988.05 |
| NIBP | N/A | SOUTHLAKE TOWER | Risk Share | 5.50% | | 5,730,957.71 | 8/1/2034 | 0.25% | | 4,869,787.73 |
| | | | | | \$ | 56,004,373.97 | = = | | \$ | 50,168,451.18 |