

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2020

<b>Home Mortgage Revenue Bond</b>						<b>Single Family</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$24,215,000.00	\$0.00	\$24,215,000.00
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$25,000,000.00	\$0.00	\$25,000,000.00
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$105,965,000.00	\$105,965,000.00	\$0.00
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$231,205,000.00	\$231,205,000.00	\$0.00
<b>HMRB TOTALS</b>					<b>\$446,385,000.00</b>	<b>\$337,170,000.00</b>	<b>\$109,215,000.00</b>
<b>Conduit (Affordable Multifamily Housing Revenue Bo</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,860,000.00	\$3,860,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$11,680,000.00	\$11,680,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,640,000.00	\$8,640,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,470,000.00	\$11,470,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,050,000.00	\$8,050,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,490,000.00	\$5,490,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$4,880,000.00	\$4,880,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,210,000.00	\$9,210,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,340,000.00	\$4,340,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$14,690,000.00	\$14,690,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,150,000.00	\$5,150,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,570,000.00	\$4,570,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,180,000.00	\$4,180,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,520,000.00	\$4,520,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,470,000.00	\$11,470,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$9,770,000.00	\$9,770,000.00	\$0.00
<b>Conduit (AMHRB) TOTALS</b>					<b>\$121,970,000.00</b>	<b>\$121,970,000.00</b>	<b>\$0.00</b>
<b>Conduit (Non New Issue Bond Program)</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
GREEN M-TEBS 2019N	Non-Amt	11/15/2019	11/15/2019	\$74,000,000.00	\$73,428,779.12	\$0.00	\$73,428,779.12
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$2,949,671.33	\$0.00	\$2,949,671.33
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,550,000.00	\$0.00	\$4,550,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,194,544.32	\$0.00	\$8,194,544.32
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$15,755,529.41	\$0.00	\$15,755,529.41
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$25,954,478.01	\$0.00	\$25,954,478.01
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$33,565,015.14	\$0.00	\$33,565,015.14
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,355,000.00	\$0.00	\$8,355,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRB 2018J-1	Non-Amt	11/16/2018	11/16/2018	\$945,984.66	\$16,802,990.84	\$0.00	\$16,802,990.84
LOMHRB 2018J-2	Taxable	11/16/2018	11/16/2018	\$12,000,000.01	\$4,000,000.00	\$0.00	\$4,000,000.00

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2020

Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$14,237,490.78	\$0.00	\$14,237,490.78
LOMHRB 2019A-S	Non-Amt	2/15/2019	2/15/2019	\$5,700,000.00	\$5,700,000.00	\$0.00	\$5,700,000.00
LOMHRB 2019E	Non-Amt	1/18/2019	1/18/2019	\$8,150,000.00	\$8,150,000.00	\$0.00	\$8,150,000.00
LOMHRB 2019E-B	Non-Amt	1/18/2019	1/18/2019	\$8,632,550.00	\$8,632,550.00	\$0.00	\$8,632,550.00
LOMHRB 2019F-S	Non-Amt	2/28/2019	2/28/2019	\$2,650,000.00	\$2,650,000.00	\$0.00	\$2,650,000.00
LOMHRB 2019H	Non-Amt	5/1/2019	5/1/2019	\$13,755,637.41	\$8,165,519.38	\$0.00	\$8,165,519.38
LOMHRB 2019I	Non-Amt	4/1/2019	4/1/2019	\$12,500,000.00	\$12,415,000.00	\$0.00	\$12,415,000.00
LOMHRB 2019O	Non-Amt	12/19/2019	12/19/2019	\$3,994,399.55	\$4,834,348.31	\$0.00	\$4,834,348.31
LOMHRB 2019Q-1	Non-Amt	12/20/2019	12/20/2019	\$61,659,771.00	\$5,535,393.02	\$0.00	\$5,535,393.02
LOMHRB 2019Q-2	Non-Amt	12/20/2019	12/20/2019	\$745,229.00	\$5,094,199.60	\$0.00	\$5,094,199.60
LOMHRB 2020E	Non-Amt	1/23/2020	1/23/2020	\$39,560,000.00	\$39,388,404.78	\$0.00	\$39,388,404.78
LOMHRB 2020E-S-1	Non-Amt	1/23/2020	1/23/2020	\$1,655,593.00	\$1,655,593.00	\$0.00	\$1,655,593.00
LOMHRB 2020E-S-2	Non-Amt	1/23/2020	1/23/2020	\$2,784,407.00	\$2,784,407.00	\$0.00	\$2,784,407.00
LOMHRB 2020F	Non-Amt	4/16/2020	4/16/2020	\$42,100,000.00	\$42,100,000.00	\$0.00	\$42,100,000.00
LOMHRB 2020F-S	Non-Amt	4/16/2020	4/16/2020	\$11,900,000.00	\$11,900,000.00	\$0.00	\$11,900,000.00
LOMHRB 2020G	Non-Amt	7/27/2020	7/27/2020	\$6,289,434.00	\$6,289,434.00	\$0.00	\$6,289,434.00
LOMHRB 2020M	Non-Amt	6/1/2020	6/26/2020	\$50,085,000.00	\$3,430,216.30	\$0.00	\$3,430,216.30
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,219,158.88	\$0.00	\$8,219,158.88
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,750,796.26	\$0.00	\$10,750,796.26
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,438,828.86	\$0.00	\$10,438,828.86
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,430,202.44	\$0.00	\$10,430,202.44
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,487,384.36	\$0.00	\$10,487,384.36
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,568,091.51	\$0.00	\$9,568,091.51
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$36,318,588.21	\$0.00	\$36,318,588.21
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,322,842.23	\$0.00	\$2,322,842.23
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,452,183.96	\$0.00	\$15,452,183.96
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$22,690,161.68	\$0.00	\$22,690,161.68
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$51,555,037.25	\$0.00	\$51,555,037.25
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,246,341.10	\$0.00	\$16,246,341.10
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,243,345.10	\$0.00	\$10,243,345.10
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,039,632.71	\$0.00	\$13,039,632.71
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$24,734,830.56	\$0.00	\$24,734,830.56
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$33,140,292.90	\$0.00	\$33,140,292.90
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,088,442.07	\$0.00	\$27,088,442.07
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,335,078.21	\$0.00	\$23,335,078.21
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,485,391.18	\$0.00	\$14,485,391.18
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$5,110,000.00	\$0.00	\$5,110,000.00
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$13,586,382.92	\$0.00	\$13,586,382.92
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$5,526,579.67	\$3,517,000.00	\$0.00	\$3,517,000.00
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRN 2018N	Non-Amt	12/10/2018	12/10/2018	\$211,266.12	\$11,822,825.76	\$0.00	\$11,822,825.76
LOMHRN 2018O	Non-Amt	12/19/2018	12/19/2018	\$116,096.25	\$10,051,528.94	\$0.00	\$10,051,528.94
LOMHRN 2019A-1	Non-Amt	2/15/2019	2/15/2019	\$8,370,097.88	\$9,790,883.71	\$0.00	\$9,790,883.71
LOMHRN 2019B	Non-Amt	2/26/2019	2/26/2019	\$55,000.00	\$6,641,887.67	\$0.00	\$6,641,887.67

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2020

Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRN 2019C-1	Non-Amt	2/28/2019	2/28/2019	\$65,000.00	\$14,143,826.19	\$0.00	\$14,143,826.19
LOMHRN 2019D	Non-Amt	4/1/2019	4/1/2019	\$9,727,043.19	\$11,870,000.00	\$0.00	\$11,870,000.00
LOMHRN 2019F-1	Non-Amt	2/28/2019	2/28/2019	\$18,200,000.00	\$18,200,000.00	\$0.00	\$18,200,000.00
LOMHRN 2019F-2	Non-Amt	2/28/2019	2/28/2019	\$1,244,215.14	\$6,850,000.00	\$0.00	\$6,850,000.00
LOMHRN 2019G-1	Non-Amt	2/22/2019	2/22/2019	\$3,252,738.13	\$4,891,495.45	\$0.00	\$4,891,495.45
LOMHRN 2019G-S	Non-Amt	2/22/2019	2/22/2019	\$2,400,000.00	\$2,400,000.00	\$0.00	\$2,400,000.00
LOMHRN 2019L-1	Non-Amt	11/6/2019	11/6/2019	\$2,915,165.41	\$11,096,244.25	\$0.00	\$11,096,244.25
LOMHRN 2019L-2	Taxable	11/6/2019	11/6/2019	\$144,584.59	\$537,991.98	\$0.00	\$537,991.98
LOMHRN 2019M	Non-Amt	10/15/2019	10/15/2019	\$8,435,254.53	\$12,260,803.17	\$0.00	\$12,260,803.17
LOMHRN 2019R	Non-Amt	12/17/2019	12/17/2019	\$2,741,510.31	\$4,587,687.40	\$0.00	\$4,587,687.40
LOMHRN 2019S	Non-Amt	11/21/2019	11/21/2019	\$180,849.59	\$184,179.90	\$0.00	\$184,179.90
LOMHRN 2019T	Non-Amt	12/23/2019	12/23/2019	\$83,210,000.00	\$41,415,342.44	\$0.00	\$41,415,342.44
LOMHRN 2020A	Non-Amt	1/16/2020	1/16/2020	\$814,761.29	\$4,211,531.47	\$0.00	\$4,211,531.47
LOMHRN 2020D-1	Non-Amt	1/23/2020	1/23/2020	\$61,174,000.00	\$61,174,000.00	\$0.00	\$61,174,000.00
LOMHRN 2020D-2	Non-Amt	1/23/2020	1/23/2020	\$4,526,687.85	\$5,638,932.13	\$0.00	\$5,638,932.13
LOMHRN 2020H	Non-Amt	4/30/2020	4/30/2020	\$1,790,634.22	\$1,794,215.71	\$0.00	\$1,794,215.71
LOMHRN 2020J	Non-Amt	4/8/2020	4/8/2020	\$66,055,000.00	\$55,000.00	\$0.00	\$55,000.00
LOMHRN 2020J-B1	Non-Amt	4/8/2020	4/8/2020	\$14,750,000.00	\$14,750,000.00	\$0.00	\$14,750,000.00
LOMHRN 2020J-B2	Non-Amt	4/8/2020	4/8/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020K	Non-Amt	6/1/2020	6/30/2020	\$83,468,371.00	\$12,683,476.90	\$0.00	\$12,683,476.90
LOMHRN 2020L	Non-Amt	5/1/2020	5/1/2020	\$55,000.00	\$3,173,022.08	\$0.00	\$3,173,022.08
LOMHRN 2020L-B1	Non-Amt	5/1/2020	5/1/2020	\$9,750,000.00	\$9,750,000.00	\$0.00	\$9,750,000.00
LOMHRN 2020L-B2	Non-Amt	5/1/2020	5/1/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020O	Non-Amt	7/24/2020	7/24/2020	\$55,000.00	\$55,000.00	\$0.00	\$55,000.00
LOMHRN 2020U	Non-Amt	7/24/2020	7/24/2020	\$1,130,736.25	\$1,130,736.25	\$0.00	\$1,130,736.25
LOMHRN 2020U-T	Taxable	7/24/2020	7/24/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020V	Non-Amt	7/28/2020	7/28/2020	\$12,000,000.00	\$12,000,000.00	\$0.00	\$12,000,000.00
LOMHRN I	Non-Amt	4/14/2020	4/14/2020	\$55,000.00	\$4,213,795.73	\$0.00	\$4,213,795.73
LOMHRN I-B1	Non-Amt	4/14/2020	4/14/2020	\$19,750,000.00	\$19,750,000.00	\$0.00	\$19,750,000.00
LOMHRN I-B2	Non-Amt	4/14/2020	4/14/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$9,718,087.00	\$0.00	\$9,718,087.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMTEBS 2018K	Non-Amt	11/21/2018	11/21/2018	\$12,614,000.00	\$12,408,660.45	\$0.00	\$12,408,660.45
LORB 2020N	Non-Amt	7/29/2020	7/29/2020	\$26,415,000.00	\$26,415,000.00	\$0.00	\$26,415,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$254,625.81	\$0.00	\$254,625.81
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$38,552,387.71	\$0.00	\$38,552,387.71
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
<b>Conduit (Non-NIBP) TOTALS</b>					<b>\$1,293,998,959.21</b>	<b>\$15,000,000.00</b>	<b>\$1,278,998,956.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2020

<b>Conduit Municipal Certificates</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
MC 2019-1 Class A	Non-Amt	8/8/2019	8/8/2019	\$171,632,062.00	\$169,628,375.50	\$0.00	\$169,628,375.50		
MC 2019-2 Class A	Non-Amt	12/19/2019	12/19/2019	\$441,353,000.00	\$438,055,338.42	\$438,055,338.42	\$0.00		
MC 2019-2 Class B	Non-Amt	12/19/2019	12/19/2019	\$23,229,495.00	\$23,229,495.00	\$23,229,495.00	\$0.00		
<b>Conduit(Muni-Certs) TOTALS</b>					<b>\$630,913,208.92</b>	<b>\$461,284,833.00</b>	<b>\$169,628,376.00</b>		
<b>Multifamily Housing Revenue Bonds</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,565,000.00	\$4,565,000.00	\$0.00		
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$24,805,000.00	\$24,805,000.00	\$0.00		
<b>MHRB TOTALS</b>					<b>\$29,370,000.00</b>	<b>\$29,370,000.00</b>	<b>\$0.00</b>		
<b>Multifamily Housing Revenue Bonds III</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$1,400,000.00	\$0.00	\$1,400,000.00		
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,370,000.00	\$23,370,000.00	\$0.00		
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$88,080,000.00	\$88,080,000.00	\$0.00		
<b>MHRBIII TOTALS</b>					<b>\$112,850,000.00</b>	<b>\$111,450,000.00</b>	<b>\$1,400,000.00</b>		
<b>Special Obligation Multifamily Housing Revenue Bon</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,755,000.00	\$3,755,000.00	\$0.00		
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,145,000.00	\$9,145,000.00	\$0.00		
<b>SOMHRB TOTALS</b>					<b>\$12,900,000.00</b>	<b>\$12,900,000.00</b>	<b>\$0.00</b>		
<b>REPORT TOTALS</b>					<b>\$2,648,387,168.13</b>	<b>\$1,089,144,833.00</b>	<b>\$1,559,242,332.00</b>		

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.